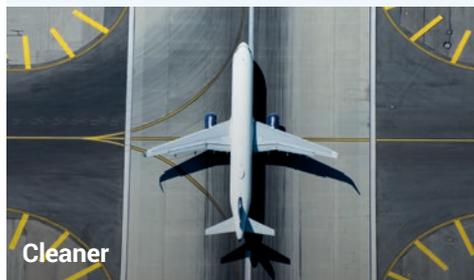


We solve electronic challenges for a sustainable world

TT engineers advanced electronics which benefit our planet and people for future generations. We do this by designing, manufacturing and working in a way that is cleaner, smarter and improves wellbeing.



Cleaner

- Aircraft electrification
- Metro rail infrastructure
- Electronic and hybrid electric vehicles



Smarter

- Factory automation and productivity
- Smart city infrastructure
- Remote patient monitoring



Improved wellbeing

- Laboratory analysis
- Minimally invasive procedures
- Medical diagnostics

Our capabilities

Demand for a more sustainable world is driving growth for our power, sensing and connectivity solutions.



Sensing



Power



Connectivity



Manufacturing and engineering services

Working with customers in structural growth markets

22%
of Group revenues
(HY 2020)

Aerospace and Defence

- Growth drivers:**
- Demand for 'greener' aircraft for increased electrification
 - Global passenger growth
 - Increased defence spending

24%
of Group revenues
(HY 2020)

Medical

- Growth drivers:**
- Population growth and ageing demographics
 - Innovation in diagnostics and direct patient care
 - Medical device connectivity

44%
of Group revenues
(HY 2020)

Industrial

- Growth drivers:**
- Factory automation, including robotics
 - Industrial IoT and artificial intelligence
 - Smart city infrastructure

Working in a way that is sustainable and aligns to our company values

Our employees

- Promote employee safety, health and wellbeing including diversity and inclusion

The environment

- Focused on reducing our electricity, waste and water usage. Our target is to become carbon neutral on scope 1 and 2 emissions by 2035

Our communities

- Committed to making a sustainable, positive impact on the local communities in which we operate

Our investment proposition	Our strategy
<p>Investment for growth</p> <ul style="list-style-type: none"> • Research and development • Customer interface and sales channels • Operational excellence • Value-enhancing acquisitions • Talent development <p>We have positioned TT to be a sustainable business with:</p> <ul style="list-style-type: none"> • Organic growth ahead of the market • R&D investment to support growth • Operating margin progression • Cash conversion of 80%+ • Improving ROIC • Targeted, complementary acquisitions • Progressive dividend policy <p>Our target is to become carbon neutral on scope 1 and 2 emissions by 2035.</p>	<p>We create sustainable value by:</p> <ul style="list-style-type: none"> • Positioning ourselves in structural growth markets • Creating differentiated capabilities • Working with our customers to solve their toughest electronic challenges <div style="display: flex; flex-wrap: wrap; justify-content: space-around;"> <div style="width: 45%; text-align: center;">  <p>Strategic business development</p> </div> <div style="width: 45%; text-align: center;">  <p>R&D and value-added product solutions</p> </div> <div style="width: 45%; text-align: center;">  <p>Operational excellence</p> </div> <div style="width: 45%; text-align: center;">  <p>Value-enhancing acquisitions</p> </div> <div style="width: 45%; text-align: center;">  <p>Building a sustainable business</p> </div> </div>

Results of our strategy and drivers to a double-digit margin

Since 2015, the Group has undergone a significant transformation and is now a fundamentally different and improved business with a sustainable future. TT is continuing on the path to becoming a higher quality, better balanced Group with increasing exposure to the structural growth markets of aerospace, defence and medical.

